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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

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	:	
In re	:	Chapter 11
	:	
CHINOS HOLDINGS, INC., et al.,	:	Case No. 20–32181 (KLP)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**PROPOSED AGENDA FOR HEARING
ON JULY 23, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

I. ADJOURNED MATTERS

1. **“Motion for Relief”** – *Motion for Relief from the Automatic Stay* [ECF No. 592] filed by CaaStle Inc.

Related Documents: None.

Response Deadline: July 20, 2020, provided that the response deadline for the Debtors has been extended by agreement of CaaStle Inc.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Chinos Holdings, Inc. (3834); Chinos Intermediate Holdings A, Inc. (3301); Chinos Intermediate, Inc. (3871); Chinos Intermediate Holdings B, Inc. (3244); J. Crew Group, Inc. (4486); J. Crew Operating Corp. (0930); Grace Holmes, Inc. (1409); H.F.D. No. 55, Inc. (9438); J. Crew Inc. (6360); J. Crew International, Inc. (2712); J. Crew Virginia, Inc. (5626); Madewell Inc. (8609); J. Crew Brand Holdings, LLC (7625); J. Crew Brand Intermediate, LLC (3860); J. Crew Brand, LLC (1647); J. Crew Brand Corp. (1616); J. Crew Domestic Brand, LLC (8962); and J. Crew International Brand, LLC (7471). The Debtors’ corporate headquarters and service address is 225 Liberty St., New York, NY 10281.

Responses: None.

Status: CaaStle Inc. has agreed to adjourn this matter to the Omnibus Hearing scheduled for August 20, 2020 at 11:00 a.m. (prevailing Eastern Time).

II. UNCONTESTED MATTERS

2. **“Morrison Retention Application”** – *Application for Entry of an Order Authorizing and Approving the Employment and Retention of Morrison & Foerster LLP as Special Intellectual Property and Tax Counsel to the Official Committee of Unsecured Creditors Effective as of June 8, 2020* [ECF No. 602]

Related Documents:

- (a) *Notice of Motion and Notice of Hearing on the Application for Entry of an Order Authorizing and Approving the Employment and Retention of Morrison & Foerster LLP as Special Intellectual Property and Tax Counsel to the Official Committee of Unsecured Creditors Effective as of June 8, 2020* [ECF No. 603]
- (b) *Certificate of No Objection Regarding the Application for Entry of an Order Authorizing and Approving the Employment and Retention of Morrison & Foerster LLP as Special Intellectual Property and Tax Counsel to the Official Committee of Unsecured Creditors Effective as of June 8, 2020* [ECF No. 632]

Response Deadline: July 20, 2020.

Responses: None.

Status: The Committee reports that it has submitted a final order to the Court for entry.

Dated: July 21, 2020
Richmond, Virginia

/s/ Henry P. (Toby) Long, III
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